



JUDICIAL COUNCIL OF CALIFORNIA

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REPORT TO THE JUDICIAL COUNCIL

For business meeting on June 26, 2015

Title	Agenda Item Type
Trial Courts: Impact to Trial Court Funding Under the Workload-Based Allocation and Funding Methodology	Information Only
Submitted by	Date of Report
Trial Court Budget Advisory Committee Hon. Laurie M. Earl, Chair	June 11, 2015
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Executive Summary

The Trial Court Budget Advisory Committee is providing the Judicial Council with a status report on the current and possible future impact to trial court funding under the Workload-Based Allocation and Funding Methodology.

Previous Council Action

In April 2013, the Judicial Council approved the Workload-Based Allocation and Funding Methodology (WAFM) and the use of WAFM to reallocate, by the end of fiscal year 2017–2018, 50 percent of courts' pre-WAFM base funding and to allocate all new funding for general court operations.¹ In addition, over and above the scheduled reallocation of historical funding (10 percent in 2013–2014, 15 percent in 2014–2015, 30 percent in 2015–2016, 40 percent in 2016–2017, and 50 percent in 2017–2018), additional historical funding would be reallocated up to the amount of any new funding for general court operations received after 2012–2013.

In February 2014, among a few other adjustments to the WAFM computation of funding need, the council approved allocation funding floors for trial courts—absolute and graduated. The absolute funding floor is set at \$750,000. No court's WAFM-related allocation is permitted to be

¹ Future similar number spans in this report represent fiscal years, unless otherwise indicated.

less than the floor amount. The graduated funding floors are set at \$870,000, \$1,250,000, and \$1,870,000, with a cap on the amount of the allocation adjustment that courts eligible for funding at the graduated-floor level can receive in a given fiscal year.

Summary of Findings

As of 2014–2015, \$326 million, or 25 percent of the \$1.44 billion in historical statewide allocation for court operations, has been reallocated based on WAFM: 15 percent related to the second year of the five-year WAFM phase-in and 10 percent related to new funding. The reallocation of courts' historical base funding using WAFM has begun the intended process of equalizing court funding based on workload, specifically as a percentage of each court's WAFM total funding need, bringing some courts away from their funding need level but most courts closer to their funding need level, though at different rates (see Attachment A1). If 100 percent of courts' historical base funding were allocated by WAFM, all courts' funding as a percentage of their total funding need would be exactly the same—and would be less than 100 percent unless and until the shortfall between the total WAFM need and courts' actual WAFM-related allocation is funded.²

In 2014–2015, excluding the nine courts that were eligible for funding-floor allocation adjustments, courts' funding as a percentage of their WAFM total funding need range from 51.4 percent to 99.9 percent (see Attachment A2). Based on the Governor's funding proposals for 2015–2016, the range will narrow to from 58.7 percent to 95.2 percent. Given the continued phase-in of WAFM and assuming \$50 million in new funding in both 2016–2017 and 2017–2018, the range could further narrow to from 67.5 percent to 86.9 percent by 2017–2018. Even if no new funding were received, the phase-in of WAFM would in and of itself narrow the range. For the nine courts that are eligible for funding-floor allocation adjustments, in 2014–2015 these courts' funding as a percentage of their WAFM total funding need range from 71.1 percent to 221.2 percent and is estimated to range from 81.4 percent to 222.9 percent in 2017–2018 (see Attachment A3).

Based on the 2014–2015 WAFM, 35 courts are subject to an allocation reduction and 23 to an allocation increase when their historical base allocation is reallocated under WAFM (see column E2 of Attachment B). However, because the allocation of new funding can totally offset the reallocation of historical funding, only 9 courts are projected to have a cumulative reduction through 2015–2016 when excluding funding-floor allocations and benefit cost funding. When *including* estimated funding floor allocations and benefit cost funding in 2015–2016, only 4 courts are projected to have a cumulative reduction through 2015–2016. Assuming \$50 million in additional new funding in 2016–2017 and 2017–2018, 11 courts are projected to have a cumulative reduction through 2017–2018 when excluding funding-floor allocations and benefit

² The current gap in actual WAFM-related funding versus WAFM needed funding is about \$800 million if certain revenues are excluded from actual WAFM-related funding and about \$600 million if included. *WAFM-related funding* is funding that is related to the workload measured by the Resource Assessment Study (e.g., it excludes security and court interpreter funding).

cost funding. Of the 11, the number of courts that will have a cumulative reduction in 2017–2018 when factoring in benefits funding will depend on the level of benefits funding received by those courts.

The magnitude of reduction or increase from reallocation depends on each court’s reallocation ratio, which ranges from 37 percent to 142 percent (see column E of Attachment B). The ratio represents the amount of funding returned for each dollar of historical funding that is reallocated. A ratio that is less than 100 percent indicates that a court is subject to a reduction when funding is reallocated. For example, a ratio of 50 percent means that a court is to receive 50 cents for every dollar of the court’s historical funding that is subject to reallocation, implemented by reducing the court’s allocation by 50 cents. A ratio that is greater than 100 percent indicates that a court is subject to an augmentation when funding is reallocated. For example, a ratio of 150 percent means that a court is to receive \$1.50 for every dollar of the court’s historical funding that is subject to reallocation, implemented by increasing the court’s allocation by 50 cents.

Currently, as of fiscal year 2014–2015, 55 courts’ WAFM-related allocation (i.e., courts’ allocation related to workload measured by the Resource Assessment Study) is less than their funding need computed by the 2014–2015 WAFM, ranging from 51 percent to 82 percent of those courts’ WAFM funding need (see Attachment A1). Three courts’ WAFM-related allocation is greater than their funding need computed by the 2014–2015 WAFM. Two of those courts receive the absolute funding floor of \$750,000, and the third court is eligible for funding up to the graduated floor of \$875,000. The other 6 courts that are eligible for a funding-floor adjustment are currently funded between 71 percent and 93 percent of their total WAFM need. By 2017–2018, 55 courts’ WAFM-related allocation will still be less than their funding need computed by the 2014–2015 WAFM; however, their funding levels will range from 68 percent to just under 100 percent of those courts’ WAFM funding need. Nevertheless, 6 courts’ funding levels will have declined because of the phase in of the WAFM reallocation at 50 percent and insufficient cumulative new funding to offset the reallocation. The estimate for 2017–2018 assumes that the WAFM funding need in 2017–2018 will be the same as the need in 2014–2015, as well as the following:

- For 2015–2016
 - Reallocation of 30 percent of historical WAFM-related funding
 - \$90.6 million in ongoing new funding for general court operations as proposed by the Governor
 - \$22.7 million reduction resulting from revenue shortfall
 - \$24 million in benefits funding for 2014–2015 cost changes as proposed by the Governor
 - \$13 million in restoration of benefits funding reduction in 2014–2015 as proposed by the Governor
- For 2016–2017
 - Reallocation of 40 percent of historical WAFM-related funding
 - \$50 million in ongoing new funding for general court operations (working assumption)

- For 2017–2018
 - Reallocation of 50 percent of historical WAFM-related funding
 - \$50 million in ongoing new funding for general court operations (working assumption)

Because they assume zero funding for benefit cost increases, the estimates for 2016–2017 and 2017–2018 likely understate the level of funding that will be allocated in those years.

Attachments A2 and A3 provide a graphic display of the data provided in Attachment A1. Attachments C1 and C2 provide the detail behind the WAFM-related allocations in Attachment A1

Attachments

1. Attachment A: Estimated Cumulative WAFM Adjustments at 30%, 40%, and 50% (excluding funding-floor adjustment and benefits funding)
2. Attachment B1: WAFM-Related Base Allocation as % of 2014–2015 WAFM Need: Actual 2014–2015 and Estimated 2015–2016 through 2017–2018
3. Attachment B2: Chart 1 -- Court WAFM-Related Allocation as a % of Court WAFM Total Funding Need (excluding funding-floor courts)
4. Attachment B3: Chart 2 -- Court WAFM-Related Allocation as a % of Court WAFM Total Funding Need (funding-floor courts only)
5. Attachment C1: WAFM-Related Base Allocation: 2014–2015
6. Attachment C2: WAFM-Related Base Allocation: Estimated 2015–2016, 2016–2017, and 2017–2018

Attachment A1: WAFM-Related Base Allocation as % of 2014-2015 WAFM Need: Actual 2014-2015 and Estimated 2015-2016 through 2017-2018*

Sorted using column I (lowest to highest)

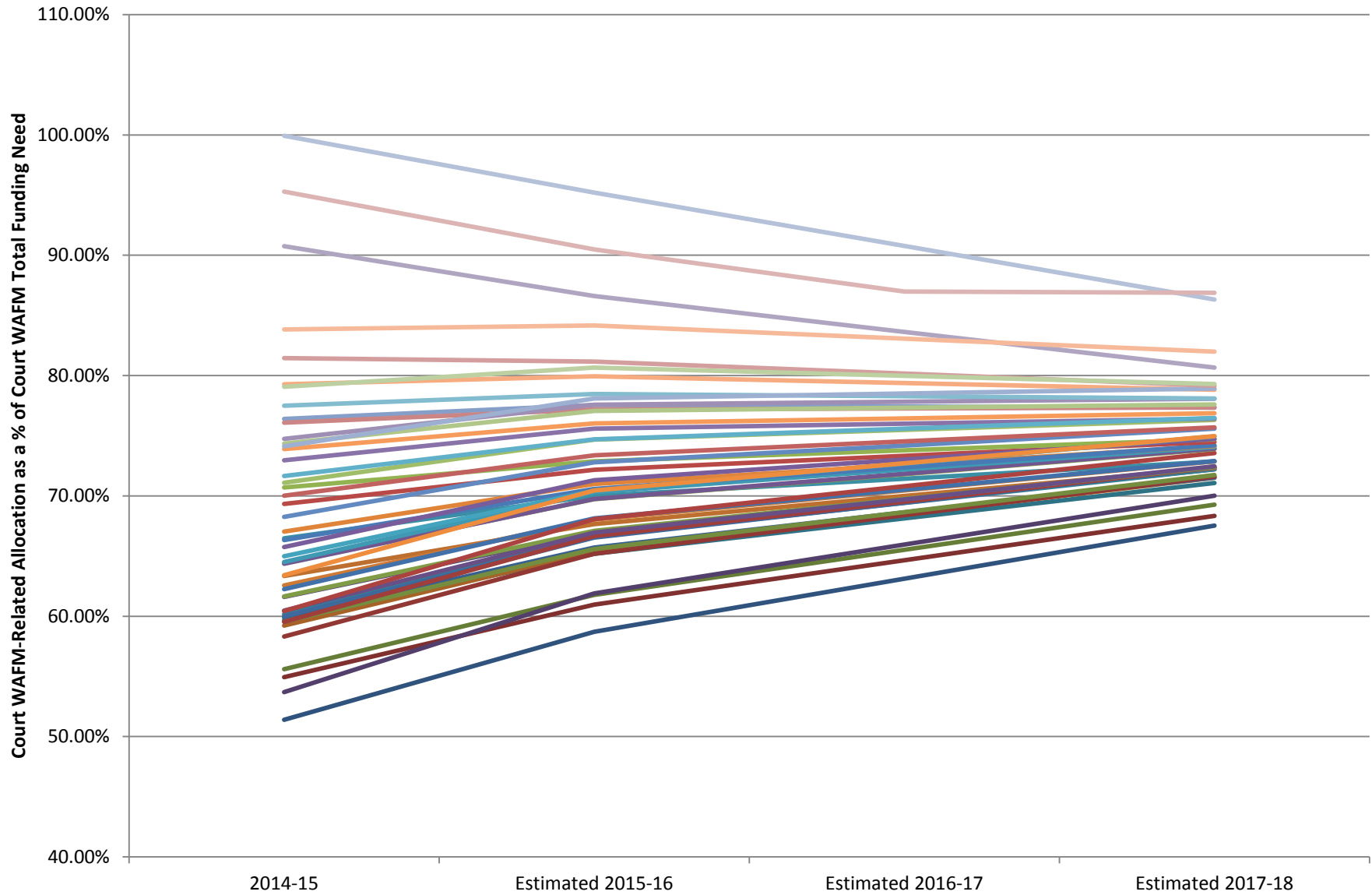
Court	Funding Floor	2014-15			Estimated 2015-16		Estimated 2016-17		Estimated 2017-18	
		WAFM Funding Need	WAFM-Related Allocation	as % of WAFM Need	WAFM-Related Allocation	as % of WAFM Need	WAFM-Related Allocation	as % of WAFM Need	WAFM-Related Allocation	as % of WAFM Need
	A	A	B	C (B/A)	D	E (D/A)	F	G (F/A)	H	I (H/A)
Kern	N/A	68,772,633	35,343,529	51.39%	40,392,032	58.73%	43,423,869	63.14%	46,460,353	67.56%
Stanislaus	N/A	32,800,366	18,021,862	54.94%	20,006,988	61.00%	21,214,294	64.68%	22,423,913	68.36%
Riverside	N/A	122,184,895	67,920,171	55.59%	75,513,568	61.80%	80,090,155	65.55%	84,675,462	69.30%
San Bernardino	N/A	137,869,624	74,013,657	53.68%	85,374,607	61.92%	90,962,202	65.98%	96,559,400	70.04%
Kings	N/A	9,041,542	5,395,989	59.68%	5,895,748	65.21%	6,161,988	68.15%	6,428,905	71.10%
Ventura	N/A	46,915,300	27,781,980	59.22%	30,696,387	65.43%	32,126,495	68.48%	33,560,096	71.53%
Placer	N/A	20,967,595	12,563,076	59.92%	13,784,031	65.74%	14,392,980	68.64%	15,003,503	71.56%
Merced	N/A	17,792,806	10,376,582	58.32%	11,605,147	65.22%	12,175,547	68.43%	12,747,258	71.64%
Sutter	N/A	6,575,894	3,916,247	59.55%	4,314,434	65.61%	4,516,539	68.68%	4,719,137	71.76%
Solano	N/A	28,468,850	17,537,817	61.60%	19,074,165	67.00%	19,818,188	69.61%	20,564,389	72.23%
Imperial	N/A	11,681,402	7,030,126	60.18%	7,786,396	66.66%	8,111,859	69.44%	8,438,201	72.24%
San Luis Obispo	N/A	18,501,624	11,721,801	63.36%	12,523,000	67.69%	12,952,731	70.01%	13,383,908	72.34%
Los Angeles	N/A	740,843,971	444,420,112	59.99%	493,036,601	66.55%	514,580,560	69.46%	536,180,298	72.37%
San Joaquin	N/A	44,271,294	26,358,070	59.54%	29,522,887	66.69%	30,785,436	69.54%	32,051,284	72.40%
Butte	N/A	13,261,312	8,174,196	61.64%	8,901,446	67.12%	9,251,724	69.76%	9,603,018	72.41%
Tulare	N/A	22,711,203	13,730,713	60.46%	15,209,607	66.97%	15,834,881	69.72%	16,461,870	72.48%
Santa Cruz	N/A	15,485,876	10,294,444	66.48%	10,843,777	70.02%	11,064,127	71.45%	11,285,722	72.88%
Monterey	N/A	22,985,951	14,378,373	62.55%	15,642,079	68.05%	16,198,396	70.47%	16,756,489	72.90%
Yolo	N/A	11,431,084	7,115,493	62.25%	7,791,476	68.16%	8,063,487	70.54%	8,336,377	72.93%
Fresno	N/A	63,521,412	38,379,162	60.42%	43,251,627	68.09%	44,990,504	70.83%	46,734,192	73.57%
Contra Costa	N/A	55,680,843	35,880,382	64.44%	38,833,502	69.74%	39,993,235	71.83%	41,157,366	73.92%
Tehama	N/A	4,925,688	3,170,180	64.36%	3,436,395	69.76%	3,539,488	71.86%	3,642,970	73.96%
Madera	N/A	9,811,615	6,328,412	64.50%	6,900,779	70.33%	7,084,308	72.20%	7,268,609	74.08%
El Dorado	N/A	9,349,259	6,267,128	67.03%	6,639,901	71.02%	6,786,684	72.59%	6,934,225	74.17%
Sacramento	N/A	100,721,502	66,814,374	66.34%	71,098,809	70.59%	72,921,042	72.40%	74,751,405	74.22%
Yuba	N/A	4,887,940	3,389,145	69.34%	3,528,706	72.19%	3,585,161	73.35%	3,642,022	74.51%
Lassen	N/A	2,785,749	1,969,483	70.70%	2,030,907	72.90%	2,055,987	73.80%	2,081,303	74.71%
Del Norte	N/A	3,562,408	2,342,115	65.75%	2,540,710	71.32%	2,601,838	73.04%	2,663,251	74.76%
Shasta	N/A	12,820,506	8,330,271	64.98%	9,031,967	70.45%	9,321,535	72.71%	9,612,128	74.97%
Sonoma	N/A	32,588,957	20,663,669	63.41%	22,965,120	70.47%	23,699,676	72.72%	24,436,776	74.98%
Nevada	N/A	5,948,648	4,060,228	68.25%	4,331,163	72.81%	4,414,386	74.21%	4,498,098	75.62%

Humboldt	N/A	7,587,268	5,311,860	70.01%	5,568,956	73.40%	5,656,593	74.55%	5,744,866	75.72%
Mendocino	N/A	6,396,356	4,547,361	71.09%	4,777,149	74.69%	4,829,623	75.51%	4,882,639	76.33%
Calaveras	N/A	2,726,378	1,989,114	72.96%	2,061,494	75.61%	2,072,490	76.02%	2,083,721	76.43%
San Mateo	N/A	43,796,548	31,378,672	71.65%	32,721,433	74.71%	33,109,446	75.60%	33,501,200	76.49%
Santa Barbara	N/A	25,711,043	18,995,679	73.88%	19,549,928	76.04%	19,657,924	76.46%	19,768,164	76.89%
Lake	N/A	3,848,078	2,940,035	76.40%	2,985,308	77.58%	2,980,571	77.46%	2,976,178	77.34%
Napa	N/A	8,229,667	6,261,124	76.08%	6,353,738	77.21%	6,359,907	77.28%	6,366,812	77.36%
San Diego	N/A	169,121,455	125,725,224	74.34%	130,364,395	77.08%	130,814,211	77.35%	131,278,849	77.62%
Tuolumne	N/A	3,561,890	2,662,418	74.75%	2,763,593	77.59%	2,772,413	77.84%	2,781,546	78.09%
Amador	N/A	2,738,605	2,122,503	77.50%	2,149,258	78.48%	2,143,997	78.29%	2,138,984	78.10%
Alameda	N/A	88,359,612	70,039,389	79.27%	70,646,647	79.95%	70,145,174	79.39%	69,651,824	78.83%
Orange	N/A	172,104,479	127,545,367	74.11%	134,429,518	78.11%	135,145,547	78.53%	135,876,658	78.95%
San Benito	N/A	3,042,492	2,477,959	81.45%	2,470,021	81.18%	2,439,282	80.17%	2,408,828	79.17%
Santa Clara	N/A	93,240,124	73,728,403	79.07%	75,228,563	80.68%	74,586,786	79.99%	73,953,545	79.32%
Marin	N/A	13,804,014	12,525,915	90.74%	11,955,488	86.61%	11,544,508	83.63%	11,134,930	80.66%
Glenn	1,874,999	2,350,509	1,874,999	79.77%	1,912,399	81.36%	1,912,399	81.36%	1,912,399	81.36%
San Francisco	N/A	64,153,264	53,778,469	83.83%	53,999,890	84.17%	53,303,109	83.09%	52,612,510	82.01%
Siskiyou	N/A	3,026,276	3,024,297	99.93%	2,881,540	95.22%	2,746,888	90.77%	2,612,568	86.33%
Plumas	N/A	1,432,034	1,364,542	95.29%	1,295,922	90.50%	1,245,559	86.98%	1,244,072	86.87%
Trinity	1,250,000	1,461,014	1,137,087	77.83%	1,277,537	87.44%	1,290,801	88.35%	1,304,205	89.27%
Inyo	1,874,999	2,005,742	1,874,999	93.48%	1,876,163	93.54%	1,876,163	93.54%	1,876,163	93.54%
Mono	1,545,794	1,977,044	1,405,267	71.08%	1,559,228	78.87%	1,713,807	86.69%	1,883,845	95.29%
Mariposa	1,153,706	1,268,860	1,048,824	82.66%	1,159,376	91.37%	1,255,670	98.96%	1,259,132	99.23%
Colusa	1,705,664	1,900,461	1,550,604	81.59%	1,720,318	90.52%	1,889,654	99.43%	1,896,257	99.78%
Modoc	875,000	818,258	875,000	106.93%	885,388	108.20%	885,388	108.20%	885,388	108.20%
Alpine	750,000	343,929	750,000	218.07%	756,869	220.07%	756,869	220.07%	756,869	220.07%
Sierra	750,000	339,119	750,000	221.16%	756,044	222.94%	756,044	222.94%	756,044	222.94%
Statewide	11,780,162	2,424,512,269	1,571,373,898	64.81%	1,696,610,123	69.98%	1,746,610,123	72.04%	1,796,610,123	74.10%

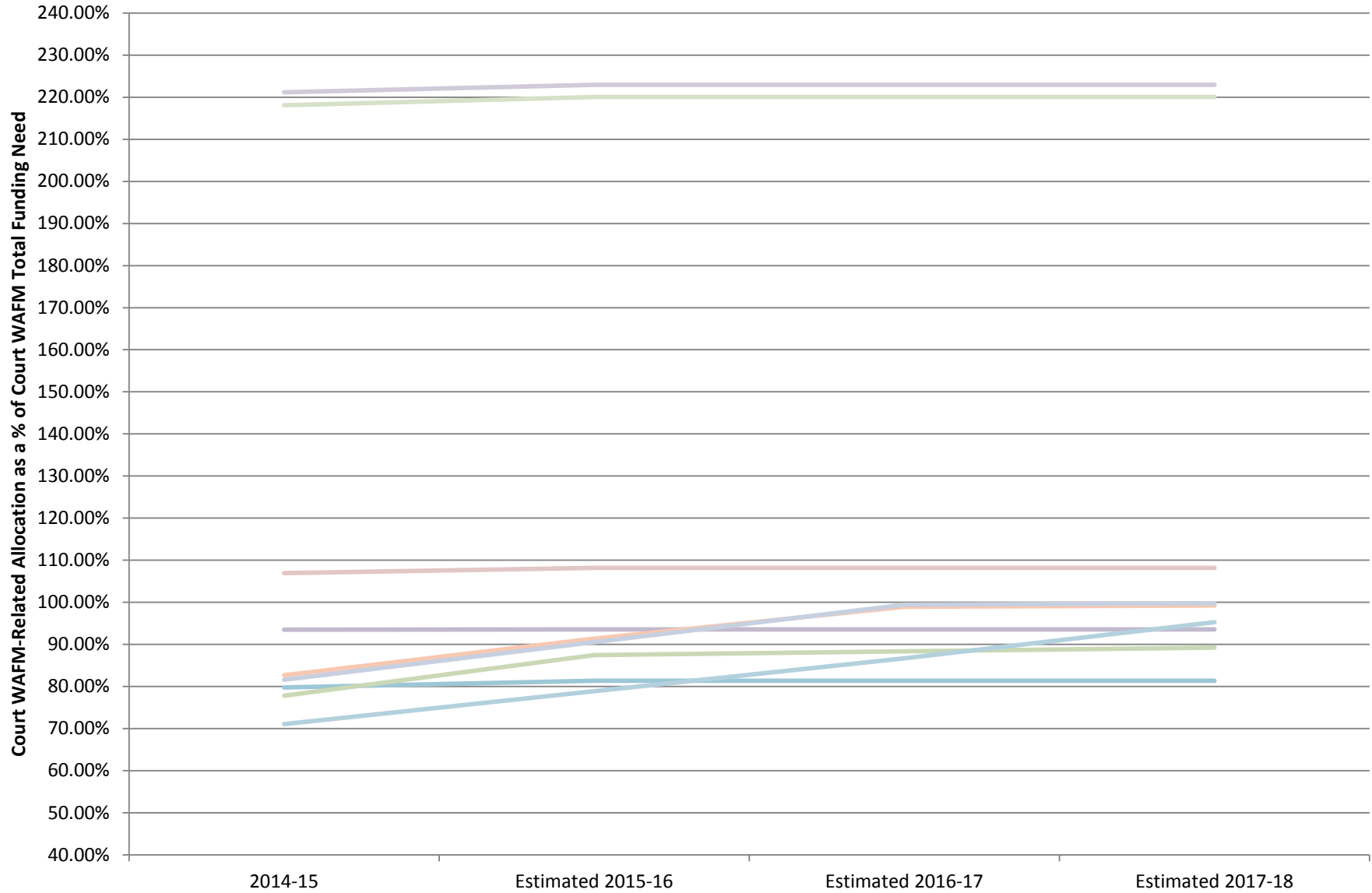
*Includes funding floor.

853,138,372

Attachment A2: Chart 1 -- Court WAFM-Related Allocation as a % of Court WAFM Total Funding Need (excluding funding floor courts)



Attachment A3: Chart 1 -- Court WAFM-Related Allocation as a % of Court WAFM Total Funding Need (funding floor courts only)



Attachment B: Estimated Cumulative WAFM Adjustments at 30%, 40%, and 50% (excluding funding floor adjustment and benefits funding)

sorted by Column E (lowest to highest)

Court	Historical WAFM Base (Beginning 2013-14)	2014-15 WAFM Need	% of Statewide Historical	% of Statewide WAFM	Re-allocation Ratio	Subject to Reduction from Re-allocation (Y if E<100%)	Estimated Cumulative Adjustment		
							Reallocation of 30% and \$90.6M New Funding in 16	Reallocation of 40% and \$50M New Funding in 16-17	Reallocation of 50% and \$50M New Funding in 17-18
A	B	C	D	E (D/E)	E2	F	G	H	
Alpine	552,142	343,929	0.04%	0.01%	37%	Y	(127,934)	(167,693)	(207,453)
Sierra	542,215	339,119	0.04%	0.01%	37%	Y	(125,121)	(164,027)	(202,934)
Modoc	890,668	818,258	0.06%	0.03%	55%	Y	(107,926)	(145,544)	(183,161)
Siskiyou	3,254,627	3,026,276	0.23%	0.12%	55%	Y	(380,836)	(514,647)	(648,457)
Plumas	1,441,037	1,432,034	0.10%	0.06%	59%	Y	(134,205)	(184,181)	(234,157)
Marin	13,338,797	13,804,014	0.93%	0.57%	61%	Y	(1,037,288)	(1,444,666)	(1,852,044)
Inyo	1,722,461	2,005,742	0.12%	0.08%	69%	Y	(50,543)	(80,681)	(110,818)
San Francisco	52,988,157	64,153,264	3.68%	2.65%	72%	Y	(639,190)	(1,319,651)	(2,000,111)
San Benito	2,496,024	3,042,492	0.17%	0.13%	72%	Y	(22,437)	(52,424)	(82,410)
Santa Clara	74,267,457	93,240,124	5.16%	3.85%	75%	Y	346,099	(273,054)	(892,207)
Alameda	69,586,867	88,359,612	4.83%	3.64%	75%	Y	696,379	216,483	(263,412)
Glenn	1,811,707	2,350,509	0.13%	0.10%	77%	Y	36,832	29,376	21,920
Amador	2,080,491	2,738,605	0.14%	0.11%	78%	Y	57,010	52,411	47,812
Lake	2,903,720	3,848,078	0.20%	0.16%	79%	Y	89,221	85,403	81,585
Napa	6,088,978	8,229,667	0.42%	0.34%	80%	Y	247,033	255,173	263,314
Tuolumne	2,589,803	3,561,890	0.18%	0.15%	82%	Y	128,085	137,748	147,410
San Diego	122,736,644	169,121,455	8.52%	6.98%	82%	Y	6,188,106	6,677,780	7,167,453
Mariposa	920,593	1,268,860	0.06%	0.05%	82%	Y	46,547	50,256	53,964
Colusa	1,368,302	1,900,461	0.09%	0.08%	83%	Y	74,610	81,583	88,557
Calaveras	1,950,892	2,726,378	0.14%	0.11%	83%	Y	112,634	124,263	135,892
Orange	122,983,490	172,104,479	8.54%	7.10%	83%	Y	7,188,097	7,944,786	8,701,475
Santa Barbara	18,365,326	25,711,043	1.27%	1.06%	83%	Y	1,077,296	1,191,341	1,305,385
Mendocino	4,379,075	6,396,356	0.30%	0.26%	87%	Y	356,173	410,116	464,060
San Mateo	29,770,060	43,796,548	2.07%	1.81%	87%	Y	2,538,127	2,936,302	3,334,477
Lassen	1,890,662	2,785,749	0.13%	0.11%	88%	Y	162,793	188,511	214,230
Trinity	990,359	1,461,014	0.07%	0.06%	88%	Y	85,944	99,597	113,249
Yuba	3,225,076	4,887,940	0.22%	0.20%	90%	Y	328,521	386,084	443,648

Humboldt	5,005,941	7,587,268	0.35%	0.31%	90%	Y	510,018	599,392	688,765
Nevada	3,817,225	5,948,648	0.26%	0.25%	93%	Y	449,838	534,403	618,967
Santa Cruz	9,910,386	15,485,876	0.69%	0.64%	93%	Y	1,183,513	1,407,272	1,631,031
El Dorado	5,880,901	9,349,259	0.41%	0.39%	94%	Y	762,024	910,891	1,059,759
Mono	1,232,348	1,977,044	0.09%	0.08%	95%	Y	166,371	199,368	232,365
Del Norte	2,202,321	3,562,408	0.15%	0.15%	96%	Y	308,248	370,161	432,073
Sacramento	61,567,979	100,721,502	4.27%	4.15%	97%	Y	9,039,976	10,884,644	12,729,311
Madera	5,953,244	9,811,615	0.41%	0.40%	98%	Y	901,188	1,086,851	1,272,513
Contra Costa	32,906,460	55,680,843	2.28%	2.30%	101%	N	5,522,102	6,694,031	7,865,961
Tehama	2,907,298	4,925,688	0.20%	0.20%	101%	N	490,221	594,392	698,563
Sonoma	18,845,883	32,588,957	1.31%	1.34%	103%	N	3,424,108	4,165,740	4,907,372
Shasta	7,409,092	12,820,506	0.51%	0.53%	103%	N	1,349,314	1,641,730	1,934,146
San Luis Obispo	10,604,942	18,501,624	0.74%	0.76%	104%	N	1,987,789	2,421,546	2,855,303
Yolo	6,504,149	11,431,084	0.45%	0.47%	104%	N	1,250,449	1,524,912	1,799,376
Monterey	13,009,124	22,985,951	0.90%	0.95%	105%	N	2,546,766	3,108,042	3,669,318
Solano	15,704,185	28,468,850	1.09%	1.17%	108%	N	3,343,770	4,093,896	4,844,022
Butte	7,287,810	13,261,312	0.51%	0.55%	108%	N	1,570,356	1,923,481	2,276,606
Fresno	34,456,224	63,521,412	2.39%	2.62%	110%	N	7,732,019	9,484,402	11,236,785
Tulare	12,293,011	22,711,203	0.85%	0.94%	110%	N	2,776,708	3,406,796	4,036,884
Imperial	6,294,286	11,681,402	0.44%	0.48%	110%	N	1,441,455	1,769,387	2,097,318
San Joaquin	23,639,320	44,271,294	1.64%	1.83%	111%	N	5,562,994	6,834,831	8,106,668
Placer	11,114,142	20,967,595	0.77%	0.86%	112%	N	2,672,725	3,286,109	3,899,493
Los Angeles	392,482,162	740,843,971	27.25%	30.56%	112%	N	94,533,173	116,234,278	137,935,382
Kings	4,765,510	9,041,542	0.33%	0.37%	113%	N	1,165,094	1,433,242	1,701,390
Ventura	24,366,827	46,915,300	1.69%	1.94%	114%	N	6,213,060	7,653,038	9,093,015
Sutter	3,403,045	6,575,894	0.24%	0.27%	115%	N	876,585	1,080,082	1,283,578
Merced	9,033,368	17,792,806	0.63%	0.73%	117%	N	2,452,861	3,026,977	3,601,092
Stanislaus	15,497,803	32,800,366	1.08%	1.35%	126%	N	5,058,146	6,272,079	7,486,013
Riverside	57,140,417	122,184,895	3.97%	5.04%	127%	N	19,116,433	23,718,021	28,319,610
San Bernardino	61,335,147	137,869,624	4.26%	5.69%	134%	N	23,028,933	28,644,255	34,259,577
Kern	28,781,786	68,772,633	2.00%	2.84%	142%	N	12,329,736	15,375,107	18,420,479
Statewide	1,440,487,965	2,424,512,269	100%	100%			236,900,000	286,900,000	336,900,000

Total Reallocation
as % of Historical Base

669,046,390 863,095,186 1,057,143,983
46% 60% 73%

Attachment C1: WAFM-Related Base Allocation: 2014-2015

	Current 2014-15 TCTF and GF Base*	Security Base (FY 10-11) Adjustment	SJO Adjustment¹	Automated Recordkeeping and Micrographics Distribution (12-13)	Self-Help	Replacement of 2% Automation	Revenue Shortfall Reduction (assumes will be ongoing)	2014-15 WAFM- Related Base Allocation
Court	A	B	C	D	E	F	G	H Sum of A-G)
Alameda	75,540,885	(3,177,924)	(1,958,825)	115,195	101,575	424,792	(1,006,310)	70,039,389
Alpine	747,833	-	-	49	83	2,034	-	750,000
Amador	2,137,937	-	-	733	2,565	11,006	(29,737)	2,122,503
Butte	8,961,947	(467,145)	(291,613)	15,194	14,608	59,332	(118,127)	8,174,196
Calaveras	1,994,159	-	-	967	3,074	18,652	(27,738)	1,989,114
Colusa	1,535,071	-	-	378	1,447	13,708	-	1,550,604
Contra Costa	37,747,349	-	(1,705,774)	76,248	69,231	218,186	(524,858)	35,880,382
Del Norte	2,489,969	-	(126,942)	535	1,964	11,208	(34,619)	2,342,115
El Dorado	6,342,136	-	(57,081)	4,059	11,851	54,374	(88,211)	6,267,128
Fresno	39,657,551	-	(1,032,025)	66,289	60,497	181,080	(554,229)	38,379,162
Glenn	1,863,014	(9,779)	-	573	1,927	19,264	-	1,874,999
Humboldt	5,640,662	(167,800)	(150,006)	8,040	8,913	48,160	(76,110)	5,311,860
Imperial	7,642,037	(420,479)	(180,405)	10,523	11,204	67,678	(100,431)	7,030,126
Inyo	2,072,062	(186,658)	(42,314)	262	1,245	30,402	-	1,874,999
Kern	37,287,444	(65,567)	(1,750,452)	59,874	52,450	277,328	(517,548)	35,343,529
Kings	6,001,692	(421,918)	(181,060)	7,908	9,935	57,026	(77,594)	5,395,989
Lake	3,209,021	(196,493)	(56,758)	1,522	4,311	20,328	(41,896)	2,940,035
Lassen	2,267,714	(293,836)	-	522	2,384	20,156	(27,456)	1,969,483
Los Angeles	487,249,816	(14,294,467)	(26,758,268)	977,472	689,065	3,144,530	(6,588,036)	444,420,112
Madera	6,733,060	(381,406)	-	2,893	9,711	52,502	(88,349)	6,328,412
Marin	12,957,597	(9,625)	(391,957)	18,155	17,038	114,766	(180,059)	12,525,915
Mariposa	1,071,772	-	(28,406)	329	1,225	3,904	-	1,048,824
Mendocino	4,868,909	(299,349)	-	5,209	6,083	30,068	(63,560)	4,547,361
Merced	10,689,301	-	(250,840)	14,527	16,595	55,652	(148,653)	10,376,582
Modoc	932,090	(789)	(63,471)	375	662	6,134	-	875,000

Mono	1,423,941	(24,156)	(8,201)	323	914	12,446	-	1,405,267
Monterey	15,549,243	(870,000)	(333,656)	24,904	28,573	183,464	(204,155)	14,378,373
Napa	6,892,819	(295,552)	(287,148)	3,144	9,042	30,550	(91,731)	6,261,124
Nevada	4,782,934	(433,431)	(292,045)	6,564	6,730	49,946	(60,469)	4,060,228
Orange	134,038,401	(2,733,776)	(3,329,845)	268,656	206,630	923,882	(1,828,581)	127,545,367
Placer	13,559,968	-	(933,901)	26,853	21,287	77,378	(188,509)	12,563,076
Plumas	1,372,630	-	-	356	1,442	9,206	(19,092)	1,364,542
Riverside	72,996,304	(1,931,520)	(2,882,751)	62,703	131,371	532,226	(988,161)	67,920,171
Sacramento	70,854,133	(1,864,424)	(1,824,452)	175,080	93,189	340,254	(959,404)	66,814,374
San Benito	2,492,824	-	-	1,233	3,876	14,700	(34,673)	2,477,959
San Bernardino	80,594,456	(3,269,446)	(2,986,710)	181,146	133,960	435,474	(1,075,223)	74,013,657
San Diego	131,793,072	(657,192)	(4,757,300)	246,860	206,259	718,422	(1,824,897)	125,725,224
San Francisco	56,737,883	-	(2,582,976)	86,214	53,715	272,528	(788,895)	53,778,469
San Joaquin	27,507,407	(287,747)	(779,859)	50,156	44,944	201,698	(378,529)	26,358,070
San Luis Obispo	12,644,124	(241,676)	(673,831)	17,902	17,704	130,020	(172,442)	11,721,801
San Mateo	33,365,516	(443,042)	(1,479,478)	15,239	48,700	329,518	(457,780)	31,378,672
Santa Barbara	20,560,721	(1,055,112)	(457,408)	27,529	28,356	162,858	(271,266)	18,995,679
Santa Clara	75,935,828	-	(1,833,360)	109,914	119,260	452,782	(1,056,021)	73,728,403
Santa Cruz	10,722,708	-	(424,668)	14,656	17,644	113,210	(149,105)	10,294,444
Shasta	11,106,240	(2,389,668)	(326,131)	4,435	12,206	44,394	(121,205)	8,330,271
Sierra	747,859	-	-	76	235	1,830	-	750,000
Siskiyou	3,130,686	-	(103,923)	966	3,104	37,000	(43,536)	3,024,297
Solano	18,578,317	(435,400)	(535,433)	34,831	28,439	119,364	(252,301)	17,537,817
Sonoma	21,690,624	(440,000)	(479,410)	36,705	32,278	119,004	(295,531)	20,663,669
Stanislaus	18,557,159	(9,326)	(427,578)	36,236	34,594	88,718	(257,942)	18,021,862
Sutter	4,172,307	(247,071)	-	2,077	6,150	37,382	(54,599)	3,916,247
Tehama	3,186,372	-	(5,472)	1,362	4,138	28,100	(44,321)	3,170,180
Trinity	1,578,531	(450,608)	-	573	943	7,648	-	1,137,087
Tulare	14,364,451	(15,576)	(679,043)	27,184	28,289	204,932	(199,524)	13,730,713
Tuolumne	2,930,002	(220,516)	(30,986)	1,043	3,916	16,642	(37,684)	2,662,418
Ventura	30,149,914	(1,559,157)	(731,699)	60,255	54,971	205,304	(397,607)	27,781,980
Yolo	8,193,175	(582,889)	(461,445)	11,098	12,802	48,556	(105,804)	7,115,493
Yuba	3,547,052	(132,569)	-	1,670	4,696	15,788	(47,493)	3,389,145
Total	1,683,398,629	(40,983,089)	(64,674,907)	2,925,771	2,500,000	10,907,494	(22,700,000)	1,571,373,898

1. Does not include compensation for AB 1058 commissioners.

Attachment C2: WAFM-Related Base Allocation: Estimated 2015-2016, 2016-2017, and 2017-2018

Court	Estimated 2015-2016						Estimated 2016-2017				Estimated 2017-2018			
	WAFM (@30%) Adjustment	Allocation and Reallocation of \$90.6M	2015-16 Funding Floor	2014-15 Benefits Funding (Full-Year)	Restoration of 2013-14 Retirement Benefits Subsidy Reduction	Total	WAFM (@40%) Adjustment	Funding Floor	Allocation and Reallocation of \$50M	Total	WAFM (@50%) Adjustment	Funding Floor	Allocation and Reallocation of \$50M	Total
A	B	C	D	E	F	G	H	I	J	K	L	M	N	
Alameda	(2,563,397)	2,227,014	(25,602)	562,020	407,224	70,646,647	(1,708,932)	(21,579)	1,229,036	70,145,174	(1,708,932)	(13,455)	1,229,036	69,651,824
Alpine	(52,170)	(9,023)	61,193	5,289	1,581	756,869	(34,780)	39,760	(4,980)	756,869	(34,780)	39,760	(4,980)	756,869
Amador	(68,008)	73,821	(781)	15,693	6,030	2,149,258	(45,339)	(662)	40,740	2,143,997	(45,339)	(414)	40,740	2,138,984
Butte	88,680	532,737	(3,227)	68,952	40,109	8,901,446	59,120	(2,847)	294,005	9,251,724	59,120	(1,831)	294,005	9,603,018
Calaveras	(49,658)	81,058	(742)	30,138	11,583	2,061,494	(33,105)	(633)	44,734	2,072,490	(33,105)	(398)	44,734	2,083,721
Colusa	(35,876)	55,974	134,962	10,604	4,050	1,720,318	(23,917)	162,361	30,891	1,889,654	(23,917)	(370)	30,891	1,896,257
Contra Costa	26,323	2,091,738	(13,948)	590,873	258,135	38,833,502	17,549	(12,197)	1,154,381	39,993,235	17,549	(7,798)	1,154,381	41,157,366
Del Norte	(12,865)	127,727	(902)	73,071	11,565	2,540,710	(8,577)	(785)	70,489	2,601,838	(8,577)	(500)	70,489	2,663,251
El Dorado	(48,927)	328,851	(2,402)	90,455	4,796	6,639,901	(32,618)	(2,085)	181,485	6,786,684	(32,618)	(1,326)	181,485	6,934,225
Fresno	492,612	2,580,243	(15,280)	1,581,245	233,646	43,251,627	328,408	(13,506)	1,423,975	44,990,504	328,408	(8,696)	1,423,975	46,734,192
Glenn	(62,278)	61,721	557	31,311	6,089	1,912,399	(41,519)	7,456	34,063	1,912,399	(41,519)	7,456	34,063	1,912,399
Humboldt	(74,712)	252,197	(2,015)	46,895	34,732	5,568,956	(49,808)	(1,738)	139,181	5,656,593	(49,808)	(1,101)	139,181	5,744,866
Imperial	96,907	477,148	(2,790)	133,229	51,776	7,786,396	64,605	(2,468)	263,327	8,111,859	64,605	(1,590)	263,327	8,438,201
Inyo	(79,617)	41,568	38,049	(7,122)	8,286	1,876,163	(53,078)	30,138	22,940	1,876,163	(53,078)	30,138	22,940	1,876,163
Kern	1,811,768	3,329,598	(14,846)	(217,620)	139,603	40,392,032	1,207,845	(13,534)	1,837,526	43,423,869	1,207,845	(8,887)	1,837,526	46,460,353
Kings	90,958	376,006	(2,151)	29,342	5,603	5,895,748	60,639	(1,908)	207,509	6,161,988	60,639	(1,231)	207,509	6,428,905
Lake	(92,616)	104,962	(1,084)	33,201	809	2,985,308	(61,744)	(919)	57,926	2,980,571	(61,744)	(575)	57,926	2,976,178
Lassen	(35,333)	89,284	(743)	6,803	1,412	2,030,907	(23,555)	(638)	49,274	2,055,987	(23,555)	(403)	49,274	2,081,303
Los Angeles	7,151,892	30,682,915	(177,319)	7,896,395	3,062,605	493,036,601	4,767,928	(157,146)	16,933,176	514,580,560	4,767,928	(101,367)	16,933,176	536,180,298
Madera	(18,573)	358,856	(2,447)	223,020	11,509	6,900,779	(12,382)	(2,133)	198,044	7,084,308	(12,382)	(1,361)	198,044	7,268,609
Marin	(770,602)	192,718	(4,391)	(78,894)	90,742	11,955,488	(513,735)	(3,601)	106,356	11,544,508	(513,735)	(2,201)	106,356	11,134,930
Mariposa	(25,008)	36,929	92,961	4,769	901	1,159,376	(16,672)	92,585	20,380	1,255,670	(16,672)	(246)	20,380	1,259,132
Mendocino	(86,816)	202,619	(1,711)	56,174	59,523	4,777,149	(57,878)	(1,469)	111,821	4,829,623	(57,878)	(927)	111,821	4,882,639
Merced	230,694	761,618	(4,170)	161,921	78,502	11,605,147	153,796	(3,715)	420,319	12,175,547	153,796	(2,405)	420,319	12,747,258
Modoc	(60,677)	5,135	55,542	9,491	897	885,388	(40,451)	37,617	2,834	885,388	(40,451)	37,617	2,834	885,388
Mono	(8,657)	70,249	78,935	10,568	2,865	1,559,228	(5,772)	121,582	38,769	1,713,807	(5,772)	137,040	38,769	1,883,845
Monterey	97,146	899,680	(5,641)	205,587	66,935	15,642,079	64,764	(4,959)	496,512	16,198,396	64,764	(3,182)	496,512	16,756,489
Napa	(179,916)	232,090	(2,319)	(3,237)	45,996	6,353,738	(119,944)	(1,971)	128,085	6,359,907	(119,944)	(1,236)	128,085	6,366,812
Nevada	(42,439)	204,496	(1,551)	79,983	30,444	4,331,163	(28,292)	(1,342)	112,857	4,414,386	(28,292)	(852)	112,857	4,498,098
Orange	(3,109,525)	5,127,427	(47,640)	3,449,769	1,464,120	134,429,518	(2,073,017)	(40,660)	2,829,706	135,145,547	(2,073,017)	(25,578)	2,829,706	135,876,658
Placer	201,516	868,021	(5,004)	84,431	71,991	13,784,031	134,344	(4,435)	479,040	14,392,980	134,344	(2,861)	479,040	15,003,503
Plumas	(88,532)	16,391	(475)	2,474	1,522	1,295,922	(59,021)	(388)	9,046	1,245,559	(59,021)	48,489	9,046	1,244,072
Riverside	2,318,089	5,537,827	(27,794)	(650,572)	415,848	75,513,568	1,545,392	(25,001)	3,056,196	80,090,155	1,545,392	(16,281)	3,056,196	84,675,462
Sacramento	(258,869)	3,655,251	(25,769)	332,406	581,416	71,098,809	(172,579)	(22,435)	2,017,247	72,921,042	(172,579)	(14,304)	2,017,247	74,751,405
San Benito	(103,256)	70,397	(898)	21,556	4,263	2,470,021	(68,837)	(753)	38,851	2,439,282	(68,837)	(468)	38,851	2,408,828
San Bernardino	3,086,707	6,446,222	(30,639)	1,521,168	337,491	85,374,607	2,057,804	(27,727)	3,557,518	90,962,202	2,057,804	(18,124)	3,557,518	96,559,400
San Diego	(3,338,346)	4,920,012	(46,791)	2,061,274	1,043,024	130,364,395	(2,225,564)	(39,858)	2,715,238	130,814,211	(2,225,564)	(25,035)	2,715,238	131,278,849
San Francisco	(2,230,867)	1,461,893	(19,479)	631,291	378,584	53,999,890	(1,487,245)	(16,321)	806,784	53,303,109	(1,487,245)	(10,138)	806,784	52,612,510
San Joaquin	399,572	1,821,886	(10,485)	818,234	135,610	29,522,887	266,381	(9,289)	1,005,456	30,785,436	266,381	(5,989)	1,005,456	32,051,284
San Luis Obispo	58,129	715,748	(4,587)	972	30,937	12,523,000	38,752	(4,026)	395,005	12,952,731	38,752	(2,580)	395,005	13,383,908
San Mateo	(562,349)	1,400,810	(11,831)	363,484	152,646	32,721,433	(374,899)	(10,162)	773,074	33,109,446	(374,899)	(6,421)	773,074	33,501,200
Santa Barbara	(463,424)	766,464	(7,086)	227,423	30,871	19,549,928	(308,949)	(6,048)	422,994	19,657,924	(308,949)	(3,805)	422,994	19,768,164
Santa Clara	(2,830,533)	2,297,379	(26,884)	1,851,301	208,898	75,228,563	(1,887,022)	(22,624)	1,267,869	74,586,786	(1,887,022)	(14,088)	1,267,869	73,953,545

Santa Cruz	(106,452)	534,046	(3,936)	86,623	39,053	10,843,777	(70,968)	(3,409)	294,727	11,064,127	(70,968)	(2,165)	294,727	11,285,722
Shasta	31,203	492,165	(3,250)	135,012	46,566	9,031,967	20,802	(2,847)	271,614	9,321,535	20,802	(1,824)	271,614	9,612,128
Sierra	(51,110)	(8,758)	59,868	3,781	2,263	756,044	(34,073)	38,907	(4,833)	756,044	(34,073)	38,907	(4,833)	756,044
Siskiyou	(218,492)	21,473	(1,039)	40,262	15,039	2,881,540	(145,661)	(841)	11,850	2,746,888	(145,661)	(509)	11,850	2,612,568
Solano	181,524	1,139,947	(6,920)	95,975	125,821	19,074,165	121,016	(6,103)	629,110	19,818,188	121,016	(3,924)	629,110	20,564,389
Sonoma	77,454	1,250,272	(8,069)	825,673	156,122	22,965,120	51,636	(7,076)	689,996	23,699,676	51,636	(4,532)	689,996	24,436,776
Stanislaus	598,507	1,476,651	(7,370)	(289,912)	207,250	20,006,988	399,005	(6,627)	814,929	21,214,294	399,005	(4,314)	814,929	22,423,913
Sutter	75,589	277,425	(1,566)	28,465	18,275	4,314,434	50,392	(1,391)	153,104	4,516,539	50,392	(899)	153,104	4,719,137
Tehama	2,884	185,274	(1,232)	72,996	6,293	3,436,395	1,923	(1,078)	102,248	3,539,488	1,923	(689)	102,248	3,642,970
Trinity	(18,348)	46,902	84,358	22,482	5,056	1,277,537	(12,232)	(388)	25,884	1,290,801	(12,232)	(248)	25,884	1,304,205
Tulare	180,077	924,187	(5,444)	353,922	26,152	15,209,607	120,051	(4,813)	510,037	15,834,881	120,051	(3,100)	510,037	16,461,870
Tuolumne	(71,034)	103,317	(989)	65,010	4,871	2,763,593	(47,356)	(843)	57,018	2,772,413	(47,356)	(529)	57,018	2,781,546
Ventura	526,080	1,973,734	(11,108)	288,505	137,196	30,696,387	350,720	(9,869)	1,089,257	32,126,495	350,720	(6,376)	1,089,257	33,560,096
Yolo	43,119	445,241	(2,791)	147,776	42,639	7,791,476	28,746	(2,453)	245,718	8,063,487	28,746	(1,573)	245,718	8,336,377
Yuba	(48,147)	162,466	(1,286)	9,769	16,758	3,528,706	(32,098)	(1,109)	89,661	3,585,161	(32,098)	(702)	89,661	3,642,022
Total	0	90,600,000	(0)	24,251,701	10,384,524	1,696,610,123	0	0	50,000,000	1,746,610,123	0	0	50,000,000	1,796,610,123

1. Does not include compensation for AB 1058 commissioners.